

# NEW CALIFORNIA LAW IMPACTS LIVING TRUSTS

"Michelle does an excellent job of taking a complex topic and making it understandable by using plain English..."  
– William Bronchick, best-selling author, attorney, and host of [www.legalwiz.com](http://www.legalwiz.com)

Michelle truly is an "attorney with heart."  
– Stephen H. Sulmeyer, J.D., Ph.D., attorney, mediator



## Michelle C. Lerman ATTORNEY AT LAW

Author and featured commentator on television and radio

Certified Legal Specialist - Estate Planning, Trust, Probate by Ca. Bd. Legal Specialization of Ca. State Bar Selected for inclusion in 2009 and 2010 Super Lawyers.\*

Only 5% of California lawyers were so selected.  
Co-chair-MCBA Estate Planning Section (fmr) USC Law - J.D. | UCLA - B.A. magna cum laude  
Web: [myestateplancenter.com](http://myestateplancenter.com)

The testimonials and/or endorsement do not constitute a guarantee, warranty, or prediction regarding the outcome of your legal matter.

Attend this special workshop and you will learn:

- How the new "Transfer on Death Deed" law impacts your decision on whether to have a living trust
- Why recent changes in the law may result in increased income taxes and what you need to do to avoid that problem
- How California's historic end-of-life laws affect terminally ill patients
- And more

FREE estate planning consultation for those who attend\* (\*doesn't apply to existing clients)

## FREE WORKSHOPS

### LOCATION:

### Lerman Law Building

802 "B" Street in Downtown San Rafael  
(at the corner of "B" and 2nd Street)

## ONLY 2 WORKSHOPS AVAILABLE

June 15, 10:00 am to 11:15 am

June 20, 4:00 pm to 5:15 pm

Limited seating! Reservations required.

Call now: (415) 454-0455, OR

Email: [michelle@lermanlaw.com](mailto:michelle@lermanlaw.com)



Peer Review Rated AV Preeminent-Highest Rating for professional excellence by Martindale-Hubbell

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